

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

ROCEP LUSOL HOLDINGS LIMITED

Plaintiff and Counterclaim Defendant,

v.

PERMATEX, INC., and

ULTRAMOTIVE CORPORATION

Defendants and Counterclaimants.

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Civil Action No. CV-05-141 (KAJ)

WITHDRAWAL AND SUBSTITUTION OF COUNSEL

PLEASE TAKE NOTICE that Reed Smith LLP, by Thomas J. Francella, Esquire, is hereby withdrawing his appearance on behalf of Permatest and Ultramotive Corporation in the above-captioned matter.

PLEASE TAKE FURTHER NOTICE that Reed Smith LLP, by John G. Harris, Esquire, is hereby entering his appearance on behalf of Permatest and Ultramotive Corporation in the above-captioned matter.

REED SMITH LLP

Date: August 31, 2005

By: /s/ John G. Harris
John G. Harris, Esquire
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Date: August 31, 2005

By: /s/ Thomas J. Francella
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